



SINGATI HYDRO ENERGY LTD.

Hadigaun, Kathmandu, Nepal

मिति : २०८२/०४/१९

च.नं. ०३

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार, ललितपुर ।

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
युएनआई शान्ति मार्ग, भद्रकाली काठमाण्डौ ।



श्री सिडिएस एण्ड क्लियरिङ लिमिटेड,
पुतलीसडक, काठमाण्डौ ।

विषय :- आ.व. ०८१/८२ को चौथो त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सिंगटी हाईड्रो इनर्जी लिमिटेडको आ.व. ०८१/८२ को चौथो त्रैमासिक प्रतिवेदन यस कम्पनीको मिति २०८२/०४/१८ का दिन साँझ ५:३० बजे बसेको सञ्चालक समितिको बैठकबाट पारित भई मिति २०८२/०४/१९ को मध्यान्ह राष्ट्रिय दैनिक पत्रिकामा प्रकाशित गरिएको हुँदा उक्त प्रतिवेदन त्यस कार्यालयको जानकारीको लागि पेश गरिएको छ ।

भवदीय

विष्णुप्रसाद रेग्मी
(कम्पनी सचिव)

बोधार्थ

श्री एनआईबीएलमेगा क्यापिटल मार्केट्स, काठमाण्डौ ।

श्री ग्लोबल आईएमई बैंक लिमिटेड, काठमाण्डौ ।

Singati Hydro Energy Ltd.

Kathmandu

Statement of Financial Position

As at 32 Ashadh 2082

Particulars	Current Quarter Ending Ashadh end 2082	Previous Quarter Ending Chaitra end 2081	Corresponding Previous Year Quarter Ending (Ashadh End 2081)
ASSETS			
Non current Assets:			
Property, Plant and Equipment	49,661,248	47,905,419	12,875,028
Project Assets	5,327,897,072	5,373,827,219	5,543,812,053
Investments	840,224,000	840,224,000	800,000,000
Total Non-Current Assets	6,217,782,320	6,261,956,638	6,356,687,081
Current assets:			
Advances and Deposits	159,227,372	84,713,519	97,108,799
Inventory (Spare Parts)	114,463	14,787,042	12,842,878
Other Current Assets	195,000	2,676,218	
Cash and bank balances	2,732,923	28,075,373	1,146,938
Total Current Assets	162,269,758	130,252,152	111,098,615
Total Assets	6,380,052,078	6,392,208,790	6,467,785,696
EQUITIES AND NON-CURRENT LIABILITIES			
Equity Shareholders' Fund			
Share Capital	2,900,000,000	2,900,000,000	2,900,000,000
Share premium	251,118,122	251,118,122	251,118,122
Accumulated profit/ (loss)	25,184,735	9,517,461	(299,591,697)
Total Equity	3,176,302,857	3,160,635,582	2,851,526,425
Non-Current Liabilities			
Long Term Loan	3,184,289,609	3,226,796,328	3,590,221,138
OD Loan	8,815,747	-	
Total Non-Current Liabilities	3,193,105,356	3,226,796,328	3,590,221,138
Current liabilities			
Creditors & account payables	10,204,569	4,517,584	25,893,354
Withholding tax payable	439,296	259,296	144,779
Total Current Liabilities	10,643,865	4,776,880	26,038,133
Total Liabilities	6,380,052,078	6,392,208,790	6,467,785,696

Singati Hydro Energy Ltd.

Kathmandu

Statement of Profit & Loss

For the period ended 32 Ashadh 2082

Particulars	Current Quarter Ending Ashadh end 2082	Previous Quarter Ending Chaitra end 2081	Corresponding Previous Year Quarter Ending (Ashadh End
Sale of Electricity	687,198,782	551,608,523	83,004,637
Less: Cost of Sales	16,675,976	11,032,170	5,095,419
Operating Income	670,522,806	540,576,352	77,909,218
Other Income	6,684,230	2,200,149	655,536
Total	677,207,037	542,776,502	78,564,754
EXPENSES			
Administrative & General Expenses	66,509,367	55,521,970	16,810,116
Interest Expenses	267,372,141	208,254,677	88,376,717
Depreciation charges	193,326,842	144,668,443	42,583,069
Total	527,208,351	408,445,090	147,769,902
Net Operating Profit/ (Loss) of the period	149,998,686	134,331,411	(69,205,148)

Fourth Quarter Disclosure 2081-82 as per Securities Registration and Issuance Regulation, 2073 (Rule 26 (1), Annexure - 14)

1. Financials

The unaudited interim financial statements including Statement of Financial Position and Statement of Profit or Loss and other comprehensive Income for the Third quarter of the financial year 2081-82 has been prepared by the management and reviewed and authorized to be published by Board of Director of the Company.

Key Financial Ratios

Period	Earnings Per Share	Net Worth Per Share	Current Ratio	P/E Ratio (Times)	ROE	ROA
This Quarter End	5.17	109.53	15.25	55.75	4.72%	2.35%
Previous Quarter End	4.63	108.99	27.27	53.28	4.25%	2.10%
Corresponding Previous Quarter End	(2.39)	98.33	4.27	(71.87)	-2.43%	-1.07%

2. Management Analysis

No Incident or situation has been seen to adversely affect the financial condition of the

3. Legal proceedings

Case filed by or filed against the company during the Quarter, if any: None

Case filed by or filed against the company or its promoter or director for violation of prevailing law or corn

Case relating to commission of financial crime against any director or promoter: None

4. Analysis of Share Transactions

Shares of SHEL are actively traded in NEPSE till the end of Ashadh 2082. Share prices are being determined by

The major highlights of share transactions during the quarter are as follows:

Particulars	This Quarter	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
Maximum Price	321.13	281.00	180.80
Minimum Price	250.61	244.57	147.00
Closing Price	288.37	246.80	171.50
Total Turnover	8,974,117,045.35	3,137,365,216.90	1,423,992,290.20
No. of Transactions Day	63.00	56	61.00
Total Traded Volume	31,257,668.00	11,967,681.00	8,852,926.00

5. Challenges

● Internal

Regular Post Operation maintenance due to geographical location

Managing Operational Efficiency

● External

The Company faces the similar challenges and problems as faced by other organizations in the industry. The board of directors from time to time analyses such problems and challenges and formulate the strategy to mitigate such problems and challenges.

6. Corporate Governance

The Company has regular Board meetings. The management team meet regularly for the smooth running of the Company. An audit committee and a risk management committee will be formed in the coming days In compliance with Companies Act, 2063 and Corporate Governance Guidelines, 2074 issued by Securities Exchange Board of Nepal.

7. Declaration from Chairman

I take the responsibility for the accuracy of financial and other information detailed in this report for the period up to Fourth quarter of FY 2081/82 and hereby declare that financial and other information detailed In this report are true, based on records and facts, and are complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.