



SINGATI HYDRO ENERGY LTD.

Hadigaun, Kathmandu, Nepal

मिति : २०८२/०७/२८

च.नं. ४४

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार, ललितपुर ।

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
युएनआई शान्ति मार्ग, भद्रकाली काठमाण्डौ ।



श्री सिडिएस एण्ड क्लियरिङ लिमिटेड,
पुतलीसडक, काठमाण्डौ ।

विषय :- आ.व. ०८२/८३ को प्रथम त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सिंगटी हाईड्रो इनर्जी लिमिटेडको आ.व. ०८२/८३ को प्रथम त्रैमासिक प्रतिवेदन यस कम्पनीको मिति २०८२/०७/२७ बिहिबार दिन साँझ ५:३० बजे बसेको सञ्चालक समितिको बैठकबाट पारित भई मिति २०८२/०७/२८ को नेपाल समाचारपत्र राष्ट्रिय दैनिक पत्रिकामा प्रकाशित गरिएको हुँदा उक्त प्रतिवेदन त्यस कार्यालयको जानकारीको लागि पेश गरिएको छ ।

भवदीय

विष्णुप्रसाद रेग्मी
(कम्पनी सचिव)

बोधार्थ

श्री एनआईएमबी एस क्यापिटल, काठमाण्डौ ।

श्री ग्लोबल आईएमई बैंक लिमिटेड, काठमाण्डौ ।

Singati Hydro Energy Ltd. Kathmandu Statement of Financial Position As at 31 Ashoj 2082			
Particulars	Current Quarter Ending Ashoj End 2082	Previous Quarter Ending Ashadh End 2082	Corresponding Previous Year Quarter Ending (Ashoj End 2081)
ASSETS			
Non current Assets:			
Property, Plant and Equipment	35,295,882	49,661,248	10,645,086
Project Assets	5,263,588,743	5,327,897,072	5,497,613,619
ROU Assets	3,324,371	-	
Investments	885,615,748	840,224,000	800,000,000
Total Non-Current Assets	6,187,824,745	6,217,782,320	6,308,258,705
Current assets:			
Advances and Deposits	431,913	159,227,372	195,207,489
Inventory (Spare Parts)	-	114,463	14,206,866
Other Current Assets	212,789,910	195,000	9,393,148
Cash and bank balances	51,780,145	2,732,923	5,378,140
Total Current Assets	265,001,969	162,269,758	224,185,643
Total Assets	6,452,826,714	6,380,052,078	6,532,444,348
EQUITIES AND NON-CURRENT LIABILITIES			
Equity Shareholders' Fund			
Share Capital	2,900,000,000	2,900,000,000	2,900,000,000
Share premium	251,118,122	251,118,122	251,118,122
Accumulated profit/ (loss)	107,811,013	25,184,735	(187,028,659)
Total Equity	3,258,929,134	3,176,302,857	2,964,089,463
Non-Current Liabilities			
Long Term Loan	2,704,158,151	3,184,289,609	3,562,829,752
Lease Liability	3,209,877	-	
OD Loan	-	8,815,747	-
Total Non-Current Liabilities	2,707,368,028	3,193,105,356	3,562,829,752
Current liabilities			
Creditors & account payables	486,237,564	10,204,569	5,301,159
Withholding tax payable	291,988	439,296	223,974
Total Current Liabilities	486,529,552	10,643,865	5,525,133
Total Liabilities	6,452,826,714	6,380,052,078	6,532,444,348

Singati Hydro Energy Ltd.
Kathmandu
Statement of Profit & Loss
For the period ended 31 Ashoj 2082

Particulars	Current Quarter Ending Ashoj End 2082	Previous Quarter Ending Ashadh End 2082	Corresponding Previous Year Quarter Ending (Ashoj End 2081)
Sale of Electricity	258,675,831	687,198,782	263,592,985
Less: Cost of Sales	5,587,763	16,675,976	5,271,860
Operating Income	253,088,068	670,522,806	258,321,125
Other Income	32,505	6,684,230	2,200,149
Total	253,120,573	677,207,037	260,521,274
EXPENSES			
Administrative & General Expenses	31,699,367	66,509,367	21,171,542
Interest Expenses	54,605,139	267,372,141	79,940,369
Depreciation charges	54,587,998	193,326,842	46,846,325
Total	140,892,503	527,208,351	147,958,236
Net Operating Profit/(Loss) of the period	112,228,070	149,998,686	112,563,038

First Quarter Disclosure 2082-83 as per Securities Registration and Issuance Regulation, 2073 (Rule 26 (1), Annexure - 14)

1. Financials

The unaudited interim financial statements including Statement of Financial Position and Statement of Profit or Loss and other comprehensive Income for the First Quarter of the financial year 2082-83 has been prepared by the management and reviewed and authorized to be published by Board of Director of the Company.

Key Financial Ratios

Period	"Earnings Per Share (Annualised)"	Net Worth Per Share	Current Ratio (Times)	P/E Ratio (Times)	ROE	ROA
This Quarter End	15.48	112.38	0.54	17.18	3.44%	1.74%
Previous Quarter End	20.69	109.53	15.25	55.75	4.72%	2.35%
Corresponding Previous Quarter End	15.52	102.21	40.58	66.21	3.80%	1.72%

2. Management Analysis

No Incident or situation has been seen to adversely affect the financial condition of the company.

3. Legal proceedings

Case filed by or filed against the company during the Quarter, if any: None

Case filed by or filed against the company or its promoter or director for violation of prevailing law or corn mission of criminal offence, if any: None

Case relating to commission of financial crime against any director or promoter: None

4. Analysis of Share Transactions

Shares of SHEL are actively traded in NEPSE till the end of Ashoj 2082. Share prices are being determined by the open shares market in NEPSE.

The major highlights of share transactions during the quarter are as follows:

Particulars	This Quarter	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
Maximum Price	347.80	321.13	314
Minimum Price	264.30	250.61	188.6
Closing Price	266.00	288.37	257
Total Turnover	5,600,848,537.80	8,974,117,045.35	6,872,279,558.00
No. of Transactions Day	51.00	63.00	57.00
Total Traded Volume	17,922,675.00	31,257,668.00	27,327,922.00

5. Challenges

- Internal**
Regular Post Operation maintenance due to geographical location
Managing Operational Efficiency
- External**
The Company faces the similar challenges and problems as faced by other organizations in the industry. The board of directors from time to time analyses such problems and challenges and formulate the strategy to mitigate such problems and challenges.

6. Corporate Governance

The Company has regular Board meetings. The management team meet regularly for the smooth running of the Company. An audit committee and a risk management committee will be formed in the coming days in compliance with Companies Act, 2063 and Corporate Governance Guidelines, 2074 issued by Securities Exchange Board of Nepal.

7. Declaration from Chairman

I take the responsibility for the accuracy of financial and other information detailed in this report for the period up to First Quarter of FY 2082-83 and hereby declare that financial and other information detailed in this report are true, based on records and facts, and are complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.